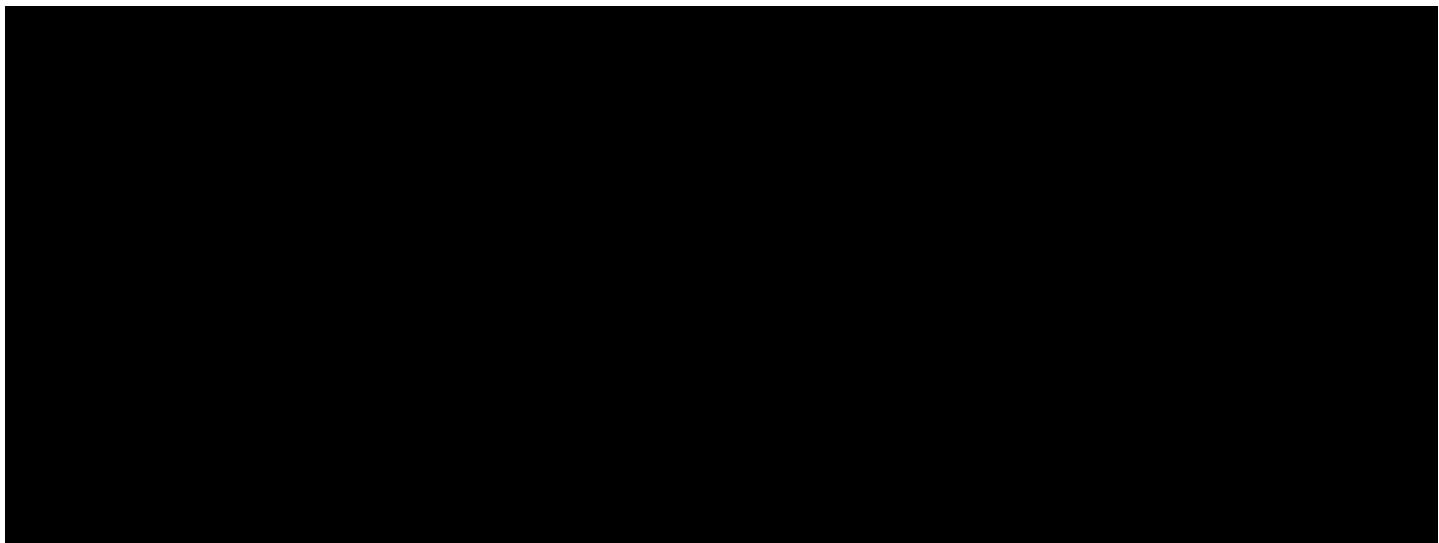


EXHIBIT S

From: Andrew Axelrod <AAxelrod@axarcapital.com>
Sent: Tuesday, June 27, 2023 11:19 AM EDT
To: Jeffery Streader <jeff.streader@goglobalretail.com>
CC: Steve Hannan <hannan@springerbridgeassociates.com>
Subject: RE: [External] Your email from Monday June 26

Hi Jeff. I try to balance direct communication with being respectful in all my business dealings (I generally don't see a need to go overboard with tough communication / "pour salt on a wound").

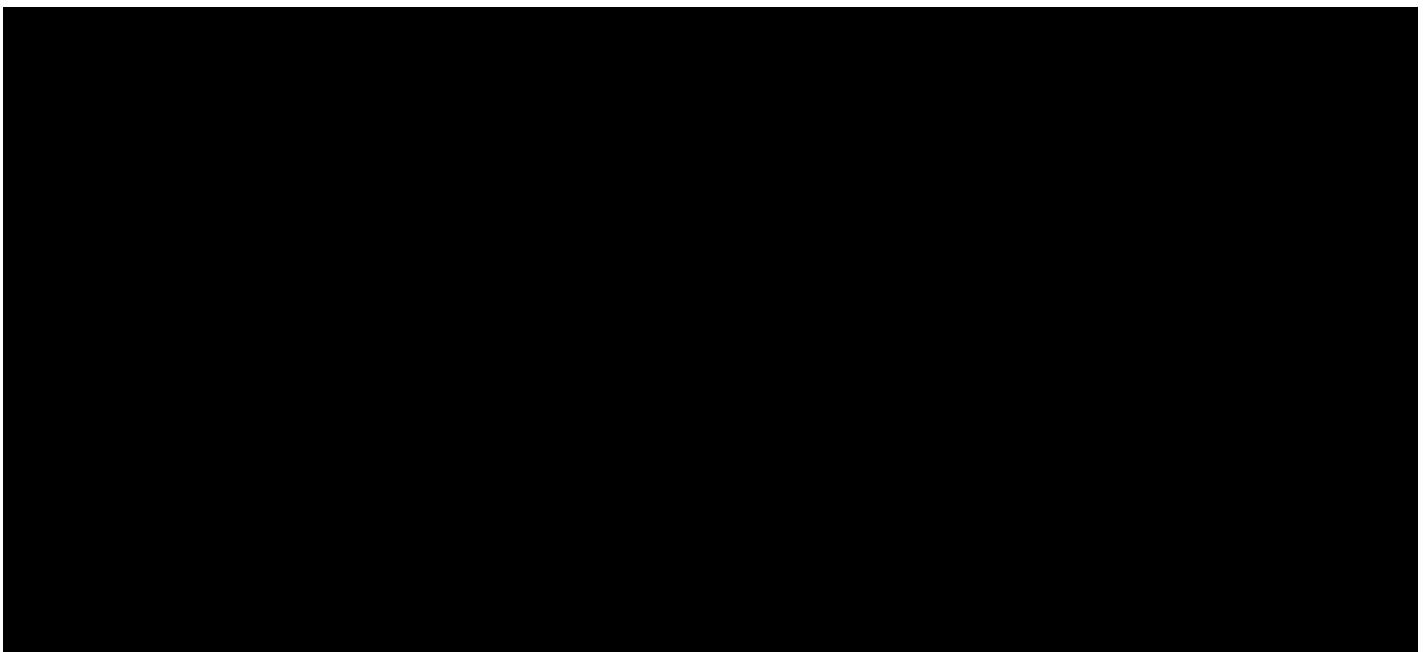
But I will be completely direct with you. Here are the issues:



Thanks.

From: Jeffery Streader <jeff.streader@goglobalretail.com>
Sent: Tuesday, June 27, 2023 10:55 AM
To: Andrew Axelrod <AAxelrod@axarcapital.com>
Cc: Steve Hannan <hannan@springerbridgeassociates.com>; Jeffery Streader <jeff.streader@goglobalretail.com>
Subject: [External] Your email from Monday June 26

Good morning - I re-read your email from yesterday and your POV was (is) clear.



Jeff Streader, Managing Partner
Go Global Retail
Mobile: 1.615.481.6309
www.goglobalretail.com

On Jun 26, 2023, at 12:41 PM, Andrew Axelrod <AAxelrod@axarcapital.com> wrote:

Hi Jeff. [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Sorry. Best of luck.

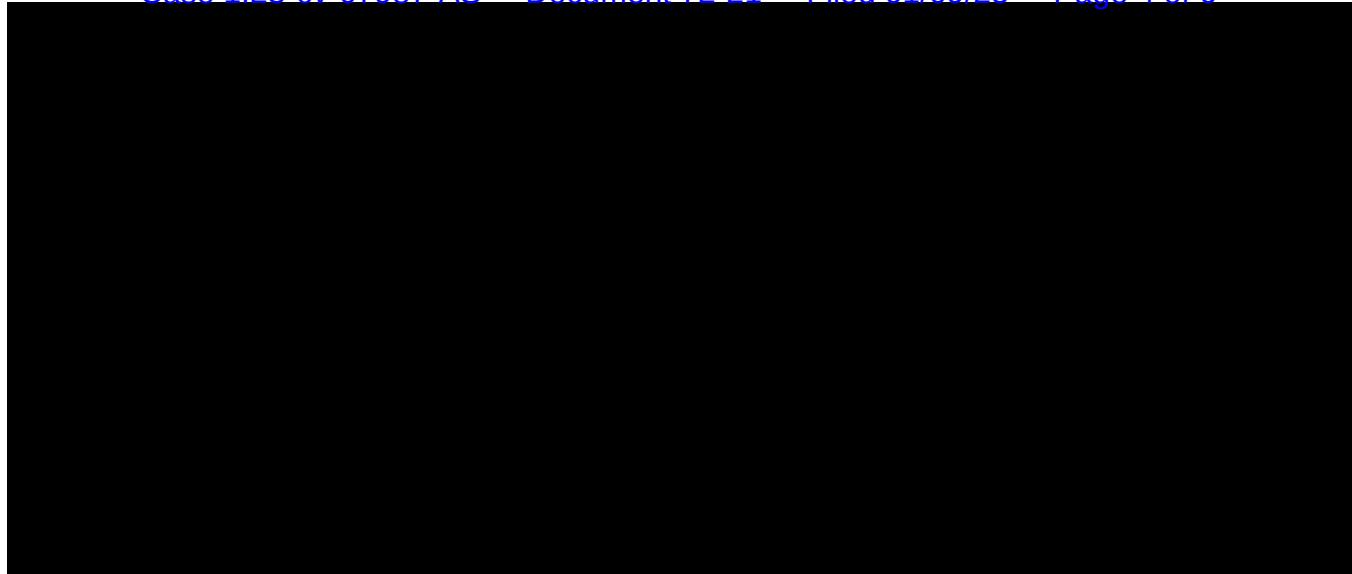
Best,
Andrew

From: Jeffery Streader <jeff.streader@goglobalretail.com>
Sent: Monday, June 26, 2023 3:21 PM
To: Andrew Axelrod <AAxelrod@axarcapital.com>
Cc: Steve Hannan <hannan@springerbridgeassociates.com>; Jeffery Streader <jeff.streader@goglobalretail.com>
Subject: [External] Not a Hail Mary - BABY

Hi Andrew -

Baby again - I understand -

[REDACTED]



Jeff Streader, Managing Partner
Go Global Retail
Mobile: 1.615.481.6309
www.goglobalretail.com



On Jun 26, 2023, at 5:01 AM, Andrew Axelrod <AAxelrod@axarcapital.com> wrote:

Hi Jeff. Appreciate the update.

This isn't something we would consider for a number of reasons. [REDACTED]

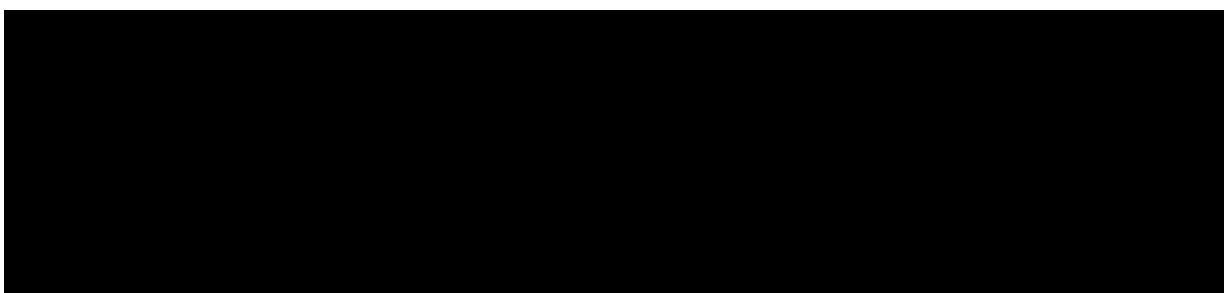
I hope you understand that I am sympathetic to your efforts, but this isn't possible for us.

Best of luck!

Best,
Andrew

From: Jeffery Streader <jeff.streader@goglobalretail.com>
Sent: Monday, June 26, 2023 12:43 AM
To: Andrew Axelrod <AAxelrod@axarcapital.com>
Cc: Jeffery Streader <jeff.streader@goglobalretail.com>
Subject: [External] Buy Buy Baby update - Sunday June 25

Hi Andrew -



Will you please consider this? I really believe in Buy Buy Baby- the massive opportunity and upside for us

Jeff Streader, Managing Partner
Go Global Retail
Mobile: 1.615.481.6309
www.goglobalretail.com

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